

DID YOU KNOW?

# Halal Mutual Funds Now Available Through the Thrift Savings Plan

## Are you a Federal employee or member of the uniformed services?

You may have access to the Thrift Savings Plan (TSP), a defined-contribution retirement plan of the United States government.

## Invest according to your values

*Halal* mutual funds are now available in the new investment feature Mutual Fund Window (MFW) for TSP participants. The MFW offers a wide variety of investment choices for greater investment flexibility. In order to participate, you must meet eligibility requirements and enroll in the MFW program.

To learn more about our *Halal* mutual funds, please visit: [www.amanafunds.com](http://www.amanafunds.com)

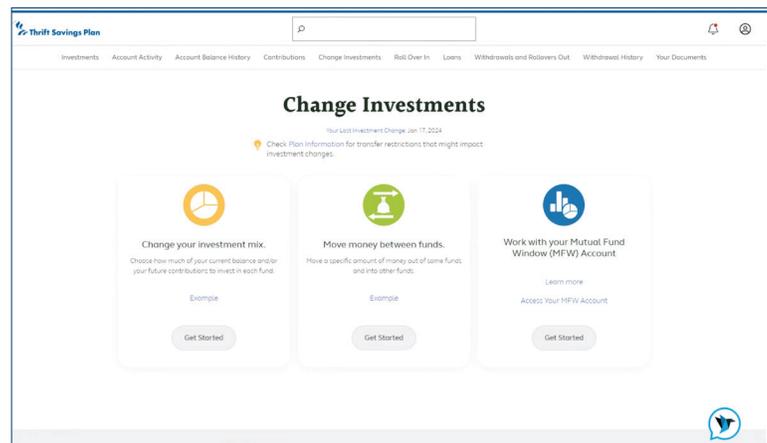
## Learn More

Visit [www.tsp.gov](http://www.tsp.gov) and select “Mutual fund window” from the “Fund Options” drop down menu to learn more about this unique feature, or log in to your TSP account and start investing *Halal* today!

## Step 1

Visit [www.tsp.gov](http://www.tsp.gov) and login to your Thrift Savings Plan account. In the menu select “**Change Investments**” and review the third button “**Work with your Mutual Fund Window (MFW) Account**”. Select “**Access Your MFW Account**”

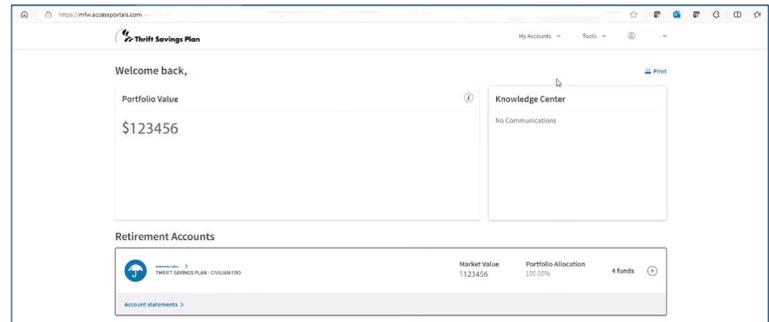
- If you don't already have a MFW account, you will need to open one. There are eligibility requirements, fees, and risks associated with using the MFW. Eligibility requirements, fees, and risk disclosure can be found here: [www.tsp.gov/publications/tspf28.pdf](http://www.tsp.gov/publications/tspf28.pdf)



## Step 2

Create your account after you have reviewed the eligibility requirements, risks, and fees. If you already have an account, sign in with your username and password.

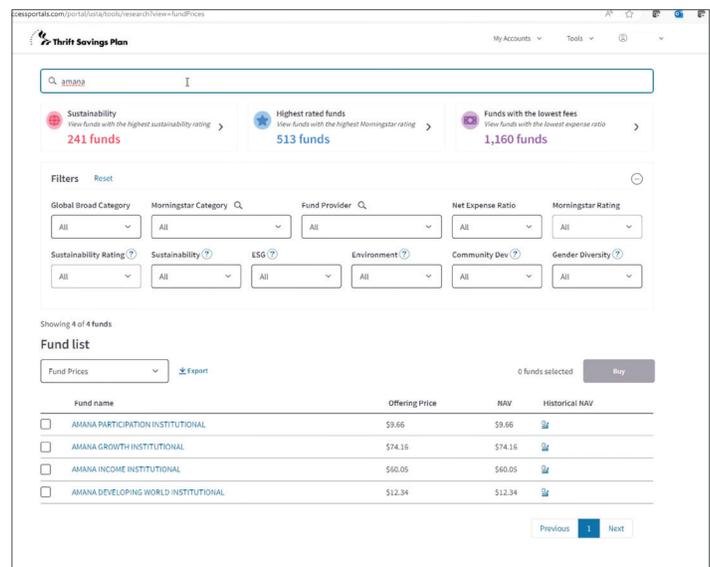
- Select **“Tools”** in the upper right menu and in the drop down menu select **“Fund Prices”**.



## Step 3

From the *Tools > Fund Prices* window, you will be able to review mutual fund products available in the Thrift Savings Plan Mutual Fund Window. To search for specific mutual funds:

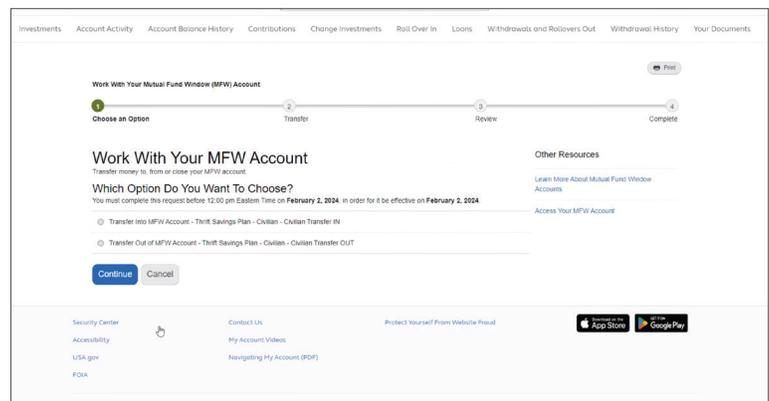
- Type the mutual fund name you'd like to view in the search field at the top of the page labeled *“Search by name or ticker”*. To search for Halal funds, type *“Amana”* in the search field.
- A selection of mutual funds will display, and from here you can select a Fund to review the Prospectus, Morningstar ratings, and various statistics about the Fund.
- **Please note:** there is a 24 hour account creation period if you don't already have a Mutual Fund Window account set up.



## Step 4

Once you are ready to make your purchase, you will need to fund your purchase account by transferring funds into your MFW account. Go back to **“Change Investments”** and select **“Work With Your Mutual Fund Window (MFW) Account > Get Started”**. Please review any related account fees, charges, policies, and transfer limits. To transfer funds:

- Select **“Transfer Into MFW Account - Thrift Savings Plan - Civilian - Civilian Transfer IN”**
- Enter amount to transfer and select **Continue**
- Review, confirm your transfer amount and select **Submit**
- When you have completed your transfer successfully, you will receive a confirmation and summary of your request.



## Step 5

There is a 24 hour waiting period for the fund transfer to process. Once your funds have transferred and you are ready to complete your purchase:

- Follow **Step 2** to login to your MFW account and follow **Step 3** to select Funds to purchase. You can search for Amana Funds in the "Fund Provider" field in the *Filters* section.
- Select "Amana Funds" in the *Fund Provider* drop down menu to view the selection of *Halal* funds. Select the Fund you want to purchase by ticking the box next to the Fund name, and select the **Buy** button.
- Complete your purchase following instructions from the Mutual Fund Window.

### Futher information:

For eligibility, fee, and risk disclosure information about the Mutual Fund Window, please visit: [www.tsp.gov/publications/tspsfs28.pdf](http://www.tsp.gov/publications/tspsfs28.pdf).

You can also contact the Thift Savings Plan for any questions you may have: **1-877-968-3778**

The screenshot shows the Thrift Savings Plan website interface. At the top, there's a search bar with 'amana' entered. Below it are three filter categories: Sustainability (241 funds), Highest rated funds (513 funds), and Funds with the lowest fees (1,160 funds). The Filters section is expanded to show 'Fund Provider' set to 'AMANA FUNDS'. The fund list below shows a table with columns for Fund name, Offering Price, NAV, and Historical NAV. The fund 'AMANA GROWTH INSTITUTIONAL' is selected with a checked box.

Fund name	Offering Price	NAV	Historical NAV
<input type="checkbox"/> FIDELITY TOTAL MARKET INDEX		\$133.21	
<input type="checkbox"/> ISHARES TOTAL US STOCK MARKET IDX K		\$22.20	
<input type="checkbox"/> SCHWAB S&P 500 INDEX		\$74.32	
<input type="checkbox"/> STATE STREET EQUITY 500 INDEX K		\$362.70	
<input type="checkbox"/> FIDELITY MID CAP INDEX		\$29.53	
<input type="checkbox"/> FIDELITY SMALL CAP INDEX		\$24.07	

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Fund name	Offering Price	NAV	Historical NAV
<input type="checkbox"/> AMANA PARTICIPATION INSTITUTIONAL	\$9.66	\$9.66	
<input checked="" type="checkbox"/> AMANA GROWTH INSTITUTIONAL	\$74.16	\$74.16	
<input type="checkbox"/> AMANA INCOME INSTITUTIONAL	\$60.05	\$60.05	
<input type="checkbox"/> AMANA DEVELOPING WORLD INSTITUTIONAL	\$12.34	\$12.34	

*Please consider an investment's objectives, risks, charges, and expenses carefully before investing. To obtain this and other important information, which you should carefully consider before investing, about the Amana Funds in a free prospectus or summary prospectus, please visit [www.amanafunds.com](http://www.amanafunds.com) or call 1-800-728-8762.*

*The Amana Funds limit the securities they purchase to those consistent with Islamic and sustainable principles. This limits opportunity and may affect performance.*

*The Amana Funds are distributed by Saturna Brokerage Services, member FINRA/SIPC and a wholly-owned subsidiary of Saturna Capital, investment adviser to the Amana Funds.*

*Saturna Brokerage Services and the Thrift Savings Plan are not affiliated.*



**Amana Mutual Funds Trust**  
[www.amanafunds.com](http://www.amanafunds.com) 1-800-728-8762

